

# United States Bankruptcy Court

## District of New Mexico

# Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): <b>Aero Mechanical Industries, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>AKA AMI</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>20-1616700</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>4901 Rockaway Blvd. NE</b> <b>Rio Rancho, NM</b> <div style="text-align: right; margin-top: 10px;">ZIP Code <b>87124</b></div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 10px;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Sandoval</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 10px;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 10px;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 ( <i>amount subject to adjustment on 4/01/16 and every three years thereafter</i> ). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY										
<b>Estimated Number of Creditors</b> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input checked="" type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>	<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input checked="" type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000	
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<b>Estimated Assets</b> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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<b>Estimated Liabilities</b> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**Aero Mechanical Industries, Inc.****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**Aero Mechanical Industries, Inc.****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X /s/ Bonnie P. Bassan** \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Bonnie P. Bassan 7569** \_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

**Moore, Berkson, Bassan & Behles, P.C.** \_\_\_\_\_  
Firm Name

**3800 Osuna NE Suite 2**  
**Albuquerque, NM 87109**

\_\_\_\_\_  
Address

**Email: mbglaw@swcp.com**

**505-242-1218 Fax: 505-242-2836** \_\_\_\_\_  
Telephone Number

**April 10, 2015** \_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X /s/ Phillip Mark Ozenick, President & CEO** \_\_\_\_\_  
Signature of Authorized Individual

**Phillip Mark Ozenick, President & CEO** \_\_\_\_\_  
Printed Name of Authorized Individual

**President & CEO** \_\_\_\_\_  
Title of Authorized Individual

**April 10, 2015** \_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**United States Bankruptcy Court**  
**District of New Mexico**

In re **Aero Mechanical Industries, Inc.**,  
 Debtor

Case No. \_\_\_\_\_

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>2,903,606.57</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>2</b>		<b>1,998,526.79</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>13</b>		<b>316,862.61</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>33</b>		<b>997,689.11</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>55</b>			
Total Assets			<b>2,903,606.57</b>		
Total Liabilities				<b>3,313,078.51</b>	

**United States Bankruptcy Court**  
**District of New Mexico**

In re **Aero Mechanical Industries, Inc.**,  
 Debtor

Case No. \_\_\_\_\_

Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >

0.00

(Total of this page)

Total >

0.00

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		<b>Cash</b>	-	<b>200.00</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Wells Fargo Bank Operating account ending in #1950 Payroll account ending in #1695</b>	-	<b>0.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Security deposit on non-residential real property located at 3901 30th Ave, Fort Lauderdale, FL 33312 Security deposits on leased equipment</b>	-	<b>66,044.64</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issuer.	<b>X</b>			

Sub-Total > **66,244.64**  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.	<b>A/R</b>		-	<b>49,420.90</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			

Sub-Total > **49,420.90**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

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In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		<b>Customer list</b>	-	<b>Unknown</b>
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>1999 GMC Sierra pick-up truck</b>	-	<b>3,500.00</b>
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>RR -Dell Server, Network Licenses, Business Software, Laptop Computers, desktop computers, calculators, printers, copy machines, telephone system, cell phone, ADT Security system, Imaging Concepts 2 copier/printers, Tiger Direct conference phone, TV monitor, projector, Digital status screen, Office furniture, security alarm system, Cisco equipment, lunch room refrigerator</b>	-	<b>148,817.58</b>
		<b>FLL - Telephone system, fire suppression system, refrigerator, office furniture, Desktop computer, Ultrabook, Cisco equipment</b>		
29. Machinery, fixtures, equipment, and supplies used in business.		<b>RR - Shop tools -Vaccum Pump, Eddy Current machine, Huck Puller/Huck Guns, 3-point Micrometer Sets, Heat Blankets, Airbus Carbon Calibr, Mobile Thermography Testing, Evaporative Coolers</b>	-	<b>993,155.45</b>
		<b>FLL - Big ASS Fans</b>	-	<b>15,000.00</b>
		<b>subj to lien of Direct Capital</b>		
30. Inventory.		<b>airplane parts</b>	-	<b>1,627,468.00</b>
31. Animals.	<b>X</b>			

Sub-Total > **2,787,941.03**  
(Total of this page)

Sheet **2** of **3** continuation sheets attached  
to the Schedule of Personal Property

**Case 15-10936-j11 Doc 1 Filed 04/10/15 Entered 04/10/15 14:07:33 Page 9 of 71**

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>Lease for nonresidential real property located at 4901 Rockaway Blvd NE, Rio Rancho, NM 87124</b>	-	<b>Unknown</b>
		<b>Lease for non-residential real property located at 3901 30th Ave, Fort Lauderdale, FL 33312</b>	-	<b>Unknown</b>
		<b>Technical Library - blueprints, parts information</b>	-	<b>Unknown</b>

Sub-Total >	<b>0.00</b>
(Total of this page)	
Total >	<b>2,903,606.57</b>

Sheet **3** of **3** continuation sheets attached  
to the Schedule of Personal Property

(Report also on Summary of Schedules)

**Case 15-10936-j11 Doc 1 Filed 04/10/15 Entered 04/10/15 14:07:33 Page 10 of 71**

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			<b>shop equipment</b>					
<b>Automation Technology GmbH Hermann-Bössow-Straße 6-8 23843 Bad Oldesloe Germany</b>		-						
			Value \$ <b>76,972.00</b>				<b>76,972.00</b>	<b>0.00</b>
Account No.			<b>UCC re A/R, shop equipment, office equipment, machinery and inventory</b>					
<b>BB&amp;T 15150 Preston Road, Suite 100 Dallas, TX 75248</b>		X -						
			Value \$ <b>1,815,296.00</b>				<b>1,815,296.00</b>	<b>0.00</b>
Account No.			<b>computers</b>					
<b>Dell Business Credit PO Box 5275 Carol Stream, IL 60197-5275</b>		-						
			Value \$ <b>7,000.00</b>				<b>8,525.94</b>	<b>1,525.94</b>
Account No. <b>1</b>			<b>Big Ass Fans - FLL</b>					
<b>Direct Capital 155 Commerce Way Portsmouth, NH 03801</b>		-						
			Value \$ <b>15,000.00</b>				<b>14,578.72</b>	<b>0.00</b>
Subtotal (Total of this page)							<b>1,915,372.66</b>	<b>1,525.94</b>

1 continuation sheets attached

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 2			<b>Computer Equipment - RR</b>					
<b>Direct Capital</b> <b>155 Commerce Way</b> <b>Portsmouth, NH 03801</b>		-						
			Value \$ <b>30,000.00</b>				<b>42,480.39</b>	<b>12,480.39</b>
Account No. 3			<b>Evaporative Coolers - RR</b>					
<b>Direct Capital</b> <b>155 Commerce Way</b> <b>Portsmouth, NH 03801</b>		-						
			Value \$ <b>30,000.00</b>				<b>21,492.52</b>	<b>0.00</b>
Account No. 4			<b>Building Security Alarm - RR</b>					
<b>Direct Capital</b> <b>155 Commerce Way</b> <b>Portsmouth, NH 03801</b>		-						
			Value \$ <b>15,000.00</b>				<b>15,437.96</b>	<b>437.96</b>
Account No. 5			<b>Computer Software - RR</b>					
<b>Direct Capital</b> <b>155 Commerce Way</b> <b>Portsmouth, NH 03801</b>		-						
			Value \$ <b>3,800.00</b>				<b>2,863.74</b>	<b>0.00</b>
Account No.			<b>Copy machine lease</b>					
<b>GE Capital</b> <b>P.O. BOX 740423</b> <b>Atlanta, GA 30374-0423</b>		-						
			Value \$ <b>0.00</b>				<b>879.52</b>	<b>Unknown</b>

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Subtotal  
(Total of this page)

**83,154.13**      **12,918.35**

Total  
(Report on Summary of Schedules)

**1,998,526.79**      **14,444.29**

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☒ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Wages, salaries, and commissions

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			March, 2015					
Anthony C. Sedillo 5734 Quay Dr. NE Rio Rancho, NM 87144	-		Wages				854.59	0.00
							854.59	854.59
Account No.			March, 2015					
Anthony Chan Room E 35/F, BLK 1 Illumination Terrace 5 Tai Hang Road Hong Kong	-		Wages/commissions				1,602.29	0.00
							1,602.29	1,602.29
Account No.			March, 2015					
Archie Archuleta 4621 Rockaway Loop NE Rio Rancho, NM 87124	-		Wages				352.27	0.00
							352.27	352.27
Account No.			March, 2015					
Arturo Mata 1865 Blackberry Rd NE Rio Rancho, NM 87144	-		Wages				123.59	0.00
							123.59	123.59
Account No.			March, 2015					
Brian Guillen 446 Apache Loop SW Rio Rancho, NM 87124	-		Wages				116.20	0.00
							116.20	116.20
Subtotal								0.00
(Total of this page)							3,048.94	3,048.94

Sheet 1 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Wages, salaries, and commissions

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					AMOUNT ENTITLED TO PRIORITY
Account No.							
<b>Carlos Lanz</b> 1398 W Meadowlark Ln Corrales, NM 87048	-						
		<b>March, 2015</b>  <b>Wages</b>					
						<b>153.14</b>	<b>0.00</b>
							<b>153.14</b>
Account No.							
<b>Christian McClain</b> 7001 Christopher Ct NE Rio Rancho, NM 87144	-						
		<b>March, 2015</b>  <b>Wages</b>					
						<b>1,186.42</b>	<b>0.00</b>
							<b>1,186.42</b>
Account No.							
<b>Daniel G. CDeBaca</b> 7572 Calle Contenta Corrales, NM 87048	-						
		<b>March, 2015</b>  <b>wages</b>					
						<b>428.21</b>	<b>0.00</b>
							<b>428.21</b>
Account No.							
<b>Dathan Power</b> 800 9th St. NE Rio Rancho, NM 87124	-						
		<b>March, 2015</b>  <b>Wages</b>					
						<b>314.52</b>	<b>0.00</b>
							<b>314.52</b>
Account No.							
<b>David Smith</b> 1921 S Aster Ave Broken Arrow, OK 74012	-						
		<b>March, 2015</b>  <b>Wages</b>					
						<b>1,297.80</b>	<b>0.00</b>
							<b>1,297.80</b>
Subtotal							
(Total of this page)						<b>3,380.09</b>	<b>0.00</b>
						<b>3,380.09</b>	<b>3,380.09</b>

Sheet **2** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** (Continuation Sheet)

## **Wages, salaries, and commissions**

### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			March, 2015					
Debra Sanchez 1512 32nd Cir SE Rio Rancho, NM 87124	-		Wages					0.00
							145.76	145.76
Account No.			March, 2015					
Derek Olguin 7201 Sacate Alto St. NW Albuquerque, NM 87120	-		Wages					0.00
							138.36	138.36
Account No.			March, 2015					
Derek Salazar 403 Rincon De Romos Dr SE Rio Rancho, NM 87124	-		Wages					0.00
							179.93	179.93
Account No.			March, 2015					
Donald Black 281 Littler Dr Rio Rancho, NM 87124	-		Wages					0.00
							618.34	618.34
Account No.			March, 2015					
Enrique Najera 922 Airway Rd SW Albuquerque, NM 87105	-		Wages					0.00
							145.76	145.76
Subtotal								0.00
(Total of this page)							1,228.15	1,228.15

Sheet **3** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** (Continuation Sheet)

## **Wages, salaries, and commissions**

### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.				March, 2015					
Eric Shepperd 1948 Strawberry Dr NE Rio Rancho, NM 87144		-		Wages				548.41	0.00
								548.41	548.41
Account No.				March, 2015					
Erik Lussow 4501 Sprint Blvd NE # 40 Rio Rancho, NM 87144		-		Wages				264.44	0.00
								264.44	264.44
Account No.				March, 2015					
Gerald E. Guerra 1612 Evelyn Dr NE Rio Rancho, NM 87144		-		Wages				123.59	0.00
								123.59	123.59
Account No.				March, 2015					
Gregory Gonzales 8205 Desert Shadow Way NE Albuquerque, NM 87122		-		Wages				317.03	0.00
								317.03	317.03
Account No.				March, 2015					
James A. Lovato 1006 36th St SE Rio Rancho, NM 87124		-		Wages				651.50	0.00
								651.50	651.50
Subtotal									0.00
(Total of this page)								1,904.97	1,904.97

Sheet **4** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** (Continuation Sheet)

## **Wages, salaries, and commissions**

### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			March, 2015					
Jason Sais 7804 Windsong PI SW Albuquerque, NM 87121	-		Wages				148.96	0.00
							148.96	148.96
Account No.			March, 2015					
Jason Villabiscencio 1604 33rd St. SE Rio Rancho, NM 87124	-		Wages				533.83	0.00
							533.83	533.83
Account No.			March, 2015					
Jeremy Tulipane 812 Serrano Pointe NW Albuquerque, NM 87120	-		Wages				917.61	0.00
							917.61	917.61
Account No.			March, 2015					
Jesse Gibbons 1920 Whitewater Dr NE Rio Rancho, NM 87144	-		Wages				119.30	0.00
							119.30	119.30
Account No.			March, 2015					
Jesus Nunez 3120 Grassland Dr. SW Albuquerque, NM 87121	-		Wages				616.36	0.00
							616.36	616.36
Subtotal								0.00
(Total of this page)							2,336.06	2,336.06

Sheet **5** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** (Continuation Sheet)

## **Wages, salaries, and commissions**

### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			March, 2015					
John Chop 1380 Rio Rancho Dr SE Rio Rancho, NM 87124	-		Wages				1,189.34	0.00
							1,189.34	1,189.34
Account No.			March, 2015					
Johnny Gosa 312 Battlewood Ave Smyrna, TN 37167	-		Wages				244.48	0.00
							244.48	244.48
Account No.			March, 2015					
Juan Polino 3900 Tulane Dr. NE Apt. 40 Albuquerque, NM 87107	-		Wages				128.02	0.00
							128.02	128.02
Account No.			March, 2015					
Katherine Botbyl 4705 El Alamo Ct SE Rio Rancho, NM 87124	-		wages				768.44	0.00
							768.44	768.44
Account No.			March, 2015					
Kelly Blood 6894 Nacelle Rd NE Rio Rancho, NM 87144	-		wages				1,018.62	0.00
							1,018.62	1,018.62
Subtotal								0.00
(Total of this page)							3,348.90	3,348.90

Sheet **6** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** (Continuation Sheet)

## **Wages, salaries, and commissions**

### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					AMOUNT ENTITLED TO PRIORITY
Account No.			March, 2015				1,650.41	
Leonard-David Chavez P.O. Box 67036 Albuquerque, NM 87193	-		Wages					1,650.41
								0.00
Account No.			March, 2015				157.68	
Lisa D. Salazar 1507 Polo Pl. NW Albuquerque, NM 87114	-		Wages					0.00
								157.68
Account No.			March, 2015				468.45	
Matthew Jex 1331 Ponderosa Ave NW Albuquerque, NM 87107	-		Wages					0.00
								468.45
Account No.			March, 2015				116.20	
Melissa Qualls 5609 Kettle Rd. NW Albuquerque, NM 87120	-		Wages					0.00
								116.20
Account No.			March, 2015				186.39	
Michael Trembley 5866 Chaco Loop NE Rio Rancho, NM 87144	-		Wages					0.00
								186.39
Subtotal								1,650.41
(Total of this page)							2,579.13	928.72

Sheet 7 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Sheet 7 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Wages, salaries, and commissions

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			March, 2015					
Mitch Dismore 4501 Sprint Blvd NE, Rio Rancho, NM Rio Rancho, NM 87144	-		Wages					0.00
							340.16	340.16
Account No.			March, 2015					
Monica Pacheco 7115 Westford Pl. NW Albuquerque, NM 87114	-		Wages					0.00
							130.98	130.98
Account No.			March, 2015					
PA Child Support P.O. Box 69112 Harrisburg, PA 17106	-		Wages					0.00
							425.76	425.76
Account No.			March, 2015					
Phillip M Ozenick 6209 Tiffany Oaks Ln Arlington, TX 76016	-		Wages					0.00
							4,338.22	4,338.22
Account No.			March, 2015					
Richard Smith 13501 Granada Hills Dr NE Albuquerque, NM 87123	-		Wages					0.00
							425.13	425.13
Subtotal								0.00
(Total of this page)							5,660.25	5,660.25

Sheet **8** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** (Continuation Sheet)

## **Wages, salaries, and commissions**

### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			March, 2015					
Richard Tafoya 2300 Diamond Mesa Trail Unit 3305 Albuquerque, NM 87121	-		Wages				286.82	0.00
							286.82	286.82
Account No.			March, 2015					
Rickey L. Spence 4409 Serenata Pl NW Albuquerque, NM 87114	-		Wages				132.06	0.00
							132.06	132.06
Account No.			March, 2015					
Ryan Donga 7509 Sunrose Dr. NW Albuquerque, NM 87120	-		Wages				132.06	0.00
							132.06	132.06
Account No.			sales commissions					
Sandra Viar, Inc. 26895 Aliso Creek Rd. Suite B475 Aliso Viejo, CA 92656	-						60,697.06	60,697.06
							60,697.06	0.00
Account No.			March, 2015					
Saul R. Montes 5036 Pheasant Ave NW Albuquerque, NM 87120	-		Wages				116.08	0.00
							116.08	116.08
Subtotal								60,697.06
(Total of this page)							61,364.08	667.02

Sheet **9** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Wages, salaries, and commissions

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			March, 2015					
<b>Sinclair Blueeyes</b> <b>4728 Platinum Dr NE</b> <b>Rio Rancho, NM 87124</b>	-						<b>103.60</b>	<b>0.00</b>
							<b>103.60</b>	<b>103.60</b>
Account No.			March, 2015					
<b>Teri Clower</b> <b>7108 Hearthstone Rd NW</b> <b>Albuquerque, NM 87114</b>	-		<b>Wages</b>				<b>131.53</b>	<b>0.00</b>
							<b>131.53</b>	<b>131.53</b>
Account No.			March, 2015					
<b>Thomas Milem</b> <b>587 Bahama Dr. SE</b> <b>Rio Rancho, NM 87124</b>	-		<b>Wages</b>				<b>116.24</b>	<b>0.00</b>
							<b>116.24</b>	<b>116.24</b>
Account No.			March, 2015					
<b>Weston E. Shepperd</b> <b>1704 Sierra Norte Loop NE</b> <b>Rio Rancho, NM 87144</b>	-		<b>Wages</b>				<b>138.37</b>	<b>0.00</b>
							<b>138.37</b>	<b>138.37</b>
Account No.			March, 2015					
<b>Yusdel Domingo</b> <b>2835 W. 76th St. Apt. 102</b> <b>Hialeah, FL 33018</b>	-		<b>Wages</b>				<b>373.57</b>	<b>0.00</b>
							<b>373.57</b>	<b>373.57</b>
Subtotal								<b>0.00</b>
(Total of this page)							<b>863.31</b>	<b>863.31</b>

Sheet **10** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Contributions to employee benefit plans

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					AMOUNT ENTITLED TO PRIORITY
Account No.			<b>Employee Benefit Plan</b>				<b>21,684.71</b>	<b>0.00</b>
<b>Paychex 401(k) services Human Resources Services 1175 John St. West Henrietta, NY 14586-9199</b>		-						<b>21,684.71</b>
Account No.								
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								<b>0.00</b>
(Total of this page)							<b>21,684.71</b>	<b>21,684.71</b>

Sheet **11** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. <b>517-6</b>			<b>2014</b>					
<b>Florida Department of Revenue Coral Springs Service Center 3301 N. University Dr. Ste 200 Pompano Beach, FL 33065-4149</b>		-	<b>Sales and Use Tax</b>					<b>0.00</b>
							<b>2,298.01</b>	<b>2,298.01</b>
Account No.			<b>2015</b>					
<b>Internal Revenue Service Bankruptcy Stop P.O. Box 7346 Philadelphia, PA 19101-7346</b>		-	<b>941 Taxes 1st quarter 2015</b>					<b>0.00</b>
							<b>188,208.51</b>	<b>188,208.51</b>
Account No.			<b>2015</b>					
<b>NM Taxation &amp; Revenue Dept. P.O. Box 8485 Albuquerque, NM 87198</b>		-	<b>withholding tax January, February, March 2015</b>					<b>0.00</b>
							<b>17,566.50</b>	<b>17,566.50</b>
Account No.			<b>2015</b>					
<b>Oklahoma Taxation &amp; Revenue Dept. Post Office Box 26860 Oklahoma City, OK 73126-0860</b>		-	<b>withholding tax January, February, March 2015</b>					<b>0.00</b>
							<b>1,391.00</b>	<b>1,391.00</b>
Account No.								

Sheet **12** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal  
(Total of this page)**0.00**  
**209,464.02**

Total

(Report on Summary of Schedules)

**62,347.47**  
**254,515.14**

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
<b>Accounting Principals Dept. CH 14031 Palatine, IL 60055</b>		-					<b>1,917.44</b>
Account No.							
<b>Advance Network Management P.O. Box 561489 Denver, CO 80256-1489</b>		-					<b>3,473.76</b>
Account No.							
<b>Advance QC, LLC. 13 Woodglen Vista Drive Santee, CA 92071</b>		-					<b>5,255.20</b>
Account No.							
<b>AERO Parts 431 Rio Rancho Blvd. Rio Rancho, NM 87124</b>		-					<b>250.00</b>
Subtotal (Total of this page)							<b>10,896.40</b>

32 continuation sheets attached

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Aerexchange</b> <b>P.O. Box 975547</b> <b>Dallas, TX 75397-5547</b>	-						<b>220.50</b>
Account No.							
<b>Airbus North America Customer Service</b> <b>Lock Box No 822761</b> <b>Philadelphia, PA 19182-2761</b>	-						<b>60,690.02</b>
Account No.							
<b>Aircraft Inventory Management</b> <b>14936 Trend Drive</b> <b>Dallas, TX 75234</b>	-						<b>1,964.30</b>
Account No.							
<b>AirPower Southwest</b> <b>3330 Vassar Dr. NE</b> <b>Albuquerque, NM 87107</b>	-						<b>670.25</b>
Account No.							
<b>Airtech</b> <b>5700 Skylab Road</b> <b>Huntington Beach, CA 92647</b>	-						<b>652.00</b>
Sheet no. <u>1</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>64,197.07</b>



In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>AmeriPride Linen and Apparel Svcs</b> <b>P.O. Box 36</b> <b>Albuquerque, NM 87103-0036</b>	-					<b>4,559.66</b>
Account No.						
<b>AMETEK (Southern Aeroparts)</b> <b>PO Box 951319</b> <b>Dallas, TX 75395-1319</b>	-					<b>12,113.22</b>
Account No.						
<b>Ansett Aircraft Spares &amp; Services</b> <b>12675 Encinitas Ave</b> <b>Sylmar, CA 91342</b>	-					<b>1,135.00</b>
Account No.		<b>Expense reimbursement</b>				
<b>Archie Archuleta</b> <b>4621 Rockaway Loop NE</b> <b>Rio Rancho, NM 87124</b>	-					<b>355.00</b>
Account No.						
<b>Armed Response Team</b> <b>6201 B Pan American Fwy West NE</b> <b>Albuquerque, NM 87109</b>	-					<b>245.03</b>
Sheet no. <b>3</b> of <b>32</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						<b>Subtotal</b> (Total of this page)
						<b>18,407.91</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>AT&amp;T</b> <b>P.O. Box 105262</b> <b>Atlanta, GA 30348-5262</b>	-						<b>1,227.31</b>
Account No.							
<b>Av-Air, Inc.</b> <b>33 S. 56th Street Suite 2</b> <b>Chandler, AZ 85226</b>	-						<b>3,668.04</b>
Account No.							
<b>Aviall Services, Inc.</b> <b>P.O. Box 842267</b> <b>Dallas, TX 75284-2267</b>	-						<b>19,135.12</b>
Account No.							
<b>Avsource</b> <b>10455 N.W. 37th Terrace</b> <b>Miami, FL 33178</b>	-						<b>381.50</b>
Account No.							
<b>B &amp; S Aircraft Alloys, Inc.</b> <b>10 Aerial Way</b> <b>Syosset, NY 11791</b>	-						<b>622.00</b>
Sheet no. <u>4</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>25,033.97</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Betzer, Royal &amp; Eisenberg, P.C.</b> <b>4900 Lang Avenue NE Suite 22</b> <b>Albuquerque, NM 87109</b>	-					<b>5,782.79</b>
Account No.						
<b>Black Dog Shredding, Inc.</b> <b>2808 Las Cruces NE</b> <b>Albuquerque, NM 87110</b>	-					<b>48.15</b>
Account No.						
<b>Boeing Commercial Airline Group</b> <b>P.O. Box 277851</b> <b>Atlanta, GA 30384-7851</b>	-					<b>99,520.72</b>
Account No.						
<b>Bombardier Aerospace</b> <b>Bombardier Regional Aircraft Building</b> <b>1255 E. Aero Park Blvd</b> <b>Tucson, AZ 85756</b>	-					<b>5,861.55</b>
Account No.						
<b>Broward County Tax Collector</b> <b>115 S. Andrews Ave. #A1</b> <b>Fort Lauderdale, FL 33301</b>	-	personal property tax for property located at 3901 SW 30th Ave, Fort Lauderdale, FL 33312				<b>13,177.82</b>
Sheet no. <u>5</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>124,391.03</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Callahan Aircraft Services, LLC.</b> <b>540 N. College St.</b> <b>Auburn, AL 36830</b>	-					<b>1,605.85</b>
Account No.		<b>Employee reimbursement</b>				
<b>Carlo Sedillo</b> <b>5734 Quay Drive NE</b> <b>Rio Rancho, NM 87144</b>	-					<b>50.00</b>
Account No.						
<b>Castle Metals Aerospace</b> <b>2100 Design Rd. Suite 12</b> <b>Arlington, TX 76014</b>	-					<b>1,128.21</b>
Account No.						
<b>Cintas Fire Protection</b> <b>P.O. Box 636525</b> <b>Cincinnati, OH 45263</b>	-					<b>423.97</b>
Account No.		<b>Fire inspection fee</b>				
<b>City of Rio Rancho - City Clerk</b> <b>3200 Civic Center Circle NE</b> <b>Rio Rancho, NM 87144</b>	-					<b>655.00</b>
Sheet no. <u>6</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>3,863.03</b>



In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>City of Rio Rancho - Water Water and Wastewater Services Dept 2034 □ □ Denver, CO 80271-0001</b>	-						<b>1,099.00</b>
Account No.							
<b>Comfort Inn (NM144) 4081 High Resort Blvd SE Rio Rancho, NM 87124</b>	-						<b>400.55</b>
Account No.							
<b>Component Control 1731 Kettner Blvd. San Diego, CA 92101</b>	-						<b>2,373.09</b>
Account No.							
<b>Conway &amp; Robinson, LLC. P.O. Box 1508 Sharpsburg, GA 30277</b>	-						<b>2,055.75</b>
Account No.							
<b>Crystal Springs P.O. Box 90760 Albuquerque, NM 87199</b>	-						<b>1,552.68</b>
Sheet no. <u>7</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>7,481.07</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Cutting Edge Background Investigate</b> <b>P.O. Box 95262</b> <b>Albuquerque, NM 87199</b>	-					<b>790.62</b>
Account No.		<b>Employee expense reimbursement</b>				
<b>Cyril Beharrylal</b> <b>3901 SW 30th Ave.</b> <b>Fort Lauderdale, FL 33312</b>	-					<b>900.00</b>
Account No.		<b>Employee expense reimbursement</b>				
<b>Daniel C De Baca</b> <b>7572 Calle Contenta</b> <b>Corrales, NM 87048</b>	-					<b>86.00</b>
Account No.		<b>Employee expense reimbursement</b>				
<b>Dathan Power</b> <b>800 9th Street NE</b> <b>Rio Rancho, NM 87124</b>	-					<b>77.85</b>
Account No.		<b>Employee expense reimbursement</b>				
<b>David Smith</b> <b>1921 S. Aster Ave. □□</b> <b>Broken Arrow, OK 74012</b>	-					<b>9,633.45</b>
Sheet no. <u>8</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>11,487.92</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Desert Suns Heating and Cooling</b> <b>2420 Midtown Place NE Ste. G</b> <b>Albuquerque, NM 87107</b>	-					<b>3,282.66</b>
Account No.						
<b>Dewitt Tool Company</b> <b>6550 N.W. 72 Ave.</b> <b>Miami, FL 33166</b>	-					<b>161.20</b>
Account No.						
<b>DHL Express- USA,</b> <b>16416 Northchase Dr.</b> <b>Houston, TX 77060</b>	-					<b>51.95</b>
Account No.						
<b>Distribution Funding, LLC</b> <b>PO Box 847757</b> <b>Dallas, TX 75284</b>	-	<b>Jan, Feb, March, April 2015</b> <b>Lease for non-residential real property located</b> <b>at 3901 30th Ave, Fort Lauderdale, FL 33312</b>				<b>135,168.80</b>
Account No.						
<b>Donald Black</b> <b>281 Littler Dr</b> <b>Rio Rancho, NM 87124</b>	-	<b>Employee reimbursement</b>				<b>10.00</b>
Sheet no. <u>9</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>138,674.61</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Drug Testing Network, Inc.</b> <b>958 Postal Way Suite 6-B</b> <b>Vista, CA 92083-6935</b>	-					<b>728.55</b>
Account No.						
<b>DSC Trading</b> <b>21113 Johnson Street Unit 107</b> <b>Hollywood, FL 33029</b>	-					<b>1,180.00</b>
Account No.						
<b>Dun &amp; Bradstreet</b> <b>PO Box 742138</b> <b>Los Angeles, CA 90074-2138</b>	-					<b>799.00</b>
Account No.						
<b>EAN SERVICES, LLC</b> <b>PO BOX 402383</b> <b>Atlanta, GA 30384-2383</b>	-					<b>3,747.58</b>
Account No.						
<b>Edward D. Bolden</b> <b>5020 Exposition Way</b> <b>Keller, TX 76244</b>	-	<b>contract/consultant fees</b>				<b>2,000.00</b>
Sheet no. <b>10</b> of <b>32</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>8,455.13</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Empire Roofing</b> <b>4615 NW 103rd Avenue</b> <b>Fort Lauderdale, FL 33351</b>	-					<b>950.00</b>
Account No.						
<b>Esco Land Agency</b> <b>3725 S Ocean Drive Ste. 1225</b> <b>Dacula, GA 30019</b>	-					<b>321.50</b>
Account No.						
<b>Excel Staffing Companies</b> <b>1700 Louisiana Blvd. NE, Suite 21</b> <b>Albuquerque, NM 87110</b>	-					<b>9,031.24</b>
Account No.						
<b>Expert Holdings LLC</b> <b>P.O. Box 52590</b> <b>Mesa, AZ 85208</b>	-					<b>750.00</b>
Account No.						
<b>Express Packing and Crating</b> <b>5155 NW 74 Ave</b> <b>Miami, FL 33166</b>	-					<b>1,035.00</b>
Sheet no. <u>11</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>12,087.74</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>FedEx</b> <b>P.O. Box 94515</b> <b>Palatine, IL 60094-4515</b>	-						<b>23,035.15</b>
Account No.							
<b>FedEx Freight West, Inc.</b> <b>Dept CH PO Box 10306</b> <b>Palatine, IL 60055-0306</b>	-						<b>9,307.93</b>
Account No.							
<b>First Wave</b> <b>P.O. Box 4779</b> <b>Tulsa, OK 74159</b>	-						<b>6,223.29</b>
Account No.							
<b>Fortner Engineering</b> <b>918 Thompson Ave.</b> <b>Glendale, CA 91201</b>	-						<b>7,685.00</b>
Account No.							
<b>FPL</b> <b>General Mail Facility</b> <b>Miami, FL 33188</b>	-						<b>3,525.31</b>
Sheet no. <u>12</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>49,776.68</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Goodrich Aerostructures Group</b> <b>850 Lagoon Dr. Mail Zone 107-K</b> <b>Chula Vista, CA 91910-2098</b>		-					<b>15,535.00</b>
Account No.							
<b>Grainger</b> <b>Dept. 865299341</b> <b>Kansas City, MO 64141-6267</b>		-					<b>1,778.22</b>
Account No.			<b>Employee reimbursement</b>				
<b>Gregg Majewski</b> <b>7807 S 88th East Ave</b> <b>Tulsa, OK 74133</b>		-					<b>150.00</b>
Account No.			<b>Employee reimbursement</b>				
<b>Gregory Gonzales</b> <b>825 Desert Shadow Way NE</b> <b>Albuquerque, NM 87122</b>		-					<b>93.51</b>
Account No.							
<b>Hartford Insurance</b> <b>P.O. Box 66916</b> <b>Dallas, TX 75266</b>		-					<b>11,635.00</b>
Sheet no. <u>13</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>29,191.73</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>HeatCon Composite Systems</b> <b>6 Andover Park East</b> <b>Seattle, WA 98188</b>	-						<b>4,617.39</b>
Account No.							
<b>Hilton Garden Inn</b> <b>1771 Rio Rancho Blvd.</b> <b>Rio Rancho, NM 87124</b>	-						<b>2,630.43</b>
Account No.							
<b>ILS</b> <b>P.O. Box 843952</b> <b>Dallas, TX 75284</b>	-						<b>4,239.01</b>
Account No.							
<b>Infinity Air, Inc.</b> <b>Suite #4</b> <b>18321 VENTURA BLVD.</b> <b>Tarzana, CA 91356</b>	-						<b>2,990.00</b>
Account No.							
<b>InterCall</b> <b>PO Box 409573</b> <b>Atlanta, GA 30384-9573</b>	-						<b>27.41</b>
Sheet no. <u>14</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>14,504.24</b>



In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Interturbine Aviation Logistics B/E Aerospace, Inc. LB#88269 131 S. Deardorn-6th Floor Chicago, IL 60603</b>		-					<b>3,648.08</b>
Account No.							
<b>J.F. Smith Design &amp; Build 2145 Davie Boulevard #204 Fort Lauderdale, FL 33312</b>		-					<b>1,325.00</b>
Account No.							
<b>Jan-Pro 2320 Grande Boulevard, SE Suite E Rio Rancho, NM 87124</b>		-					<b>1,273.79</b>
Account No.							
<b>JDL Industries P.O. Box 226380 Miami, FL 33222</b>		-					<b>1,902.76</b>
Account No.							
<b>Jennifer Amundsen 6589 N Bel Air Road Casa Grande, AZ 85194</b>		-	<b>Employee reimbursement</b>				<b>1,689.87</b>
Sheet no. <u>15</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>9,839.50</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Employee reimbursement</b>				
<b>Jeremy Tulipane</b> <b>812 Serrano Pointe NW</b> <b>Albuquerque, NM 87120</b>	-					<b>172.57</b>
Account No.		<b>9-3-13</b> <b>damage to replacement tailcone</b>				
<b>Jetstar Airways Pty Limited</b> <b>GPO Box 4713</b> <b>Melbourne Victoria</b> <b>Australia 3001</b>	X -					<b>6,235.00</b>
Account No.		<b>Representing:</b> <b>Jetstar Airways Pty Limited</b>				
<b>HWL Ebsworth Lawyers</b> <b>P.O. Box 3</b> <b>Collins Street West VIC 8007</b> <b>DX 564 Melbourne</b>						<b>Notice Only</b>
Account No.		<b>Employee reimbursement</b>				
<b>John Chop</b> <b>1380 Rio Rancho Dr. SE</b> <b>Rio Rancho, NM 87124</b>	-					<b>642.54</b>
Account No.						
<b>Johnson Supply</b> <b>50 Southeast "E" Street</b> <b>Pensacola, FL 32592</b>	-					<b>1,792.94</b>
Sheet no. <u>16</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>8,843.05</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>JSfirm</b> <b>11350 Cleveland Gibbs Rd., Suite 104</b> <b>Roanoke, TX 76262</b>		-					<b>3,226.49</b>
Account No.			<b>Employee reimbursement</b>				
<b>Juan C. Rodriguez</b> <b>15451 SW 304th St</b> <b>Homestead, FL 33033</b>		-					<b>39.85</b>
Account No.							
<b>Kano Laboratories</b> <b>PO Box 110098</b> <b>Nashville, TN 37222</b>		-					<b>115.65</b>
Account No.			<b>Employee reimbursement</b>				
<b>Kelly Blood</b> <b>6894 Nacelle Rd NE</b> <b>Rio Rancho, NM 87144</b>		-					<b>92.84</b>
Account No.							
<b>KLX Aerospace Solutions</b> <b>88289 Expedite Way</b> <b>Chicago, IL 60695-0001</b>		-					<b>4,422.58</b>
Sheet no. <u>17</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>7,897.41</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Krayden</b> <b>1491 West 124th Ave.</b> <b>Denver, CO 80234</b>	-					<b>2,329.32</b>
Account No.		<b>Employee reimbursement</b>				
<b>Leonard-David Chavez</b> <b>P.O. Box 67036</b> <b>Albuquerque, NM 87193</b>	-					<b>1,862.48</b>
Account No.						
<b>Lewan &amp; Associates</b> <b>P.O. Box 173704</b> <b>Denver, CO 80217-3704</b>	-					<b>2,231.80</b>
Account No.						
<b>Lincoln National Life Ins</b> <b>P.O. Box 0821</b> <b>Carol Stream, IL 60132-0821</b>	-					<b>1,459.89</b>
Account No.						
<b>Linehan Communications</b> <b>P.O. Box 92950</b> <b>Albuquerque, NM 87199</b>	-					<b>112.35</b>
Sheet no. <u>18</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>7,995.84</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Lobo Internet Services</b> <b>P.O. Box 1761</b> <b>Moriarty, NM 87035-1761</b>	-						<b>53.18</b>
Account No.							
<b>Lowe's Home Improvement</b> <b>P.O. Box 530954</b> <b>Atlanta, GA 30353-0954</b>	-						<b>5,363.85</b>
Account No.							
<b>Marriott Courtyard</b> <b>440 Seabreeze Blvd.</b> <b>Fort Lauderdale, FL 33316</b>	-						<b>4,961.70</b>
Account No.							
<b>Matheson Tri-Gas</b> <b>P.O. Box 845502</b> <b>Dallas, TX 75284</b>	-						<b>4,666.56</b>
Account No.							
<b>Metal Supermarkets</b> <b>5620 D San Francisco Road NE</b> <b>Albuquerque, NM 87109</b>	-						<b>42.94</b>
Sheet no. <u>19</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>15,088.23</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>MetLife</b> <b>MetLife - Group Benefits</b> <b>PO Box 804466</b> <b>Kansas City, MO 64180-4466</b>	-					<b>5,945.56</b>
Account No.  <b>Mike Daly Company</b> <b>3114 E. Gary St.</b> <b>Mesa, AZ 85213</b>	-					<b>1,884.75</b>
Account No.  <b>Moody &amp; Warner, P.C.</b> <b>4169 Montgomery Blvd. NE</b> <b>Albuquerque, NM 87109</b>	-					<b>2,501.13</b>
Account No.  <b>MSC Industrial Supply</b> <b>Dept. CH 0075</b> <b>Palatine, IL 60055</b>	-					<b>8,382.54</b>
Account No.  <b>National Calibration, Inc.</b> <b>3737 E. Broadway Rd</b> <b>Phoenix, AZ 85040-2921</b>	-					<b>1,761.62</b>
Sheet no. <b>20</b> of <b>32</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>20,475.60</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>New Mexico Aircraft Propeller</b> <b>5 Airport Road</b> <b>Belen, NM 87002</b>	-						<b>960.00</b>
Account No.							
<b>New Mexico Gas Company</b> <b>P.O. Box 173341</b> <b>Denver, CO 80217-3341</b>	-						<b>19,382.73</b>
Account No.							
<b>Nordam Group - Spares</b> <b>PO Box 732060</b> <b>Dallas, TX 75373-2060</b>	-						<b>330.00</b>
Account No.							
<b>One Aero MRO Americas</b> <b>45 East 100 North</b> <input type="checkbox"/> <input type="checkbox"/> <b>Alpine, UT 84004</b>	-						<b>1,431.00</b>
Account No.							
<b>PC Connection</b> <b>450 Marlboro St.</b> <b>Keene, NH 03431</b>	-						<b>2,503.83</b>
Sheet no. <b>21</b> of <b>32</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>24,607.56</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Perfectly Legal, Inc.</b> <b>5659 Jefferson St. NE, Suite A</b> <input type="checkbox"/> <input type="checkbox"/> <b>Albuquerque, NM 87109</b>	-						<b>1,073.21</b>
Account No.							
<b>Phillip Mark Ozenick</b> <b>6209 Tiffany Oaks Lane</b> <b>Arlington, TX 76016</b>	-						<b>4,286.84</b>
Account No.							
<b>Pitney Bowes</b> <b>Pitney Bowes Global Financial Ser</b> <b>PO Box 371887</b> <b>Pittsburgh, PA 15250-7887</b>	-						<b>513.69</b>
Account No.							
<b>Pitney Bowes-1</b> <b>Pitney Bowes Global Financial Ser</b> <b>PO Box 371887</b> <b>Pittsburgh, PA 15250-7887</b>	-						<b>762.65</b>
Account No.							
<b>PNM</b> <b>PO Box 17970</b> <b>Denver, CO 80217-0970</b>	-						<b>15,107.14</b>
Sheet no. <b>22</b> of <b>32</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>21,743.53</b>



In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Professional Plastics</b> <b>4449 S 38th Place</b> <b>Phoenix, AZ 85040</b>	-						<b>154.18</b>
Account No.							
<b>Quality Testing Services, Inc</b> <b>2305 Milpark Drive</b> <b>Maryland Heights, MO 63043</b>	-						<b>837.50</b>
Account No.							
<b>Qwest Air Parts, Inc.</b> <b>4444 Delp Street</b> <b>Memphis, TN 38118</b>	-						<b>3,010.00</b>
Account No.							
<b>REDW</b> <b>PO Box 93656</b> <b>Albuquerque, NM 87199</b>	-						<b>13,268.00</b>
Account No.							
<b>Registered Agents Inc.</b> <b>170 S. Lincoln, STE 150</b> <b>Spokane, WA 99201</b>	-						<b>49.00</b>
Sheet no. <u>23</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>17,318.68</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Restored Digital Solutions</b> <b>5703 NW 35th Ave</b> <b>Miami, FL 33142</b>	-					<b>445.20</b>
Account No.						
<b>RIM Enterprises LLC</b> <b>700 Center Point Road NE</b> <b>Cedar Rapids, IA 52402</b>	-					<b>0.00</b>
Account No.						
<b>Rio Rancho Printing</b> <b>408 Frontage Rd NE</b> <b>Rio Rancho, NM 87124</b>	-					<b>2,496.32</b>
Account No.						
<b>Robert Bierk</b> <b>70 Clark Court</b> <b>Elma, NY 14059</b>	-	<b>Board Member expense reimbursement</b>				<b>1,163.20</b>
Account No.						
<b>Rockaway, LLC</b> <b>Allen Sigmon Real Estate Group</b> <b>2440 Louisiana Blvd. Suite 28</b> <b>Albuquerque, NM 87110</b>	-	<b>Jan, Feb, March, 2015</b> <b>Non-residential real property lease located at</b> <b>4901 Rockaway Blvd. NE, Rio Rancho, NM</b> <b>87124</b>				<b>148,306.48</b>
Sheet no. <b>24</b> of <b>32</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>152,411.20</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Employee reimbursement</b>				
<b>Rodney Doss</b> <b>4217 Nasmyth Dr.</b> <b>Plano, TX 75093</b>	-					<b>442.90</b>
Account No.						
<b>Safechecks</b> <b>P.O. Box 225</b> <b>Santa Clara, CA 95052</b>	-					<b>229.77</b>
Account No.						
<b>Safeside Aviation, LLC.</b> <b>5175 Ridgevine Way</b> <b>Fair Oaks, CA 95628</b>	-					<b>148.00</b>
Account No.						
<b>Safety-Kleen Systems, Inc.</b> <b>P.O. Box 650509</b> <b>Dallas, TX 75265</b>	-					<b>3,058.00</b>
Account No.		<b>Real property tax re property located at 4901 Rockaway Blvd NE, Rio Rancho, NM 87124</b>				
<b>Sandoval County Treasurer</b> <b>1500 Idalia Road, Bldg. D</b> <b>PO Box 40</b> <b>Bernalillo, NM 87004</b>	-					<b>4,341.63</b>
Sheet no. <u>25</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>8,220.30</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Sea Coast Fire Inc.</b> <b>3669 NW 33rd Street</b> <b>Miami, FL 33142</b>	-						<b>3,831.90</b>
Account No.							
<b>Seal Dynamics, Inc.</b> <b>600 Prime Place</b> <b>Hauppauge, NY 11788</b>	-						<b>1,156.00</b>
Account No.							
<b>Sigma Aerospace Metals</b> <b>365 Oser Ave.</b> <b>Hauppauge, NY 11788</b>	-						<b>1,535.00</b>
Account No.							
<b>Skybus, LLC.</b> <b>6352 Airway Drive</b> <b>Indianapolis, IN 46241</b>	-						<b>182.00</b>
Account No.							
<b>Smart Air Systems</b> <b>1731 Banks Rd.</b> <b>Pompano Beach, FL 33063</b>	-						<b>504.00</b>
Sheet no. <b>26</b> of <b>32</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>7,208.90</b>



In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Steven Enterprises Group</b> <b>14920 SW 137 ST. Unit 1</b> <b>Miami, FL 33186</b>	-					<b>0.00</b>
Account No.  <b>Sunstate Equipment Co.</b> <b>P.O. Box 52581</b> <b>Phoenix, AZ 85072-2581</b>	-					<b>520.69</b>
Account No.  <b>The Boulder Group</b> <b>4793 Sunshine Canyon</b> <b>Boulder, CO 80302</b>	-					<b>2,500.00</b>
Account No.  <b>Travelers</b> <b>Travelers CL Remittance Center</b> <b>PO Box 660317</b> <b>Dallas, TX 75266</b>	-					<b>2,000.00</b>
Account No.  <b>Travelers Tool Co. Inc.</b> <b>P.O. Box 36114</b> <b>Newark, NJ 07188-6114</b>	-					<b>302.92</b>
Sheet no. <b>28</b> of <b>32</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>5,323.61</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>TW Telecom</b> <b>PO Box 172567</b> <b>Denver, CO 80217-2567</b>	-					<b>4,547.12</b>
Account No.  <b>Tyco Integrated Security LLC</b> <b>P.O. Box 371967</b> <b>Pittsburgh, PA 15250-7967</b>	-					<b>225.26</b>
Account No.  <b>Uline</b> <b>Accounts Receivable</b> <b>PO Box 88741</b> <b>Chicago, IL 60680-1741</b>	-					<b>3,098.95</b>
Account No.  <b>United Healthcare Insurance Company</b> <b>Dept. CH 10151</b> <b>Palatine, IL 60055-0151</b>	-	<b>Health insurance</b>				<b>49,292.44</b>
Account No.  <b>Universal Tool and Supply</b> <b>352 Brady Street</b> <b>New Brighton, PA 15066</b>	-					<b>304.60</b>
Sheet no. <b>29</b> of <b>32</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>57,468.37</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>UPS</b> <b>Lockbox 577</b> <b>Carol Stream, IL 60132-0577</b>	-						<b>8,229.55</b>
Account No.							
<b>USCUTTER</b> <b>19510 144th Ave NE Suite C1</b> <b>Woodinville, WA 98072</b>	-						<b>4.19</b>
Account No.							
<b>Verizon Wireless</b> <b>PO Box 660108</b> <b>Dallas, TX 75266</b>	-						<b>2,144.64</b>
Account No.			<b>Contract fees</b>				
<b>Veronica Vargas</b> <b>86 N. Allen Ave. Unit 1</b> <b>Pasadena, CA 91106</b>	-						<b>100.00</b>
Account No.							
<b>VSP</b> <b>PO BOX 742529</b> <b>Los Angeles, CA 90074-2529</b>	-						<b>507.66</b>
Sheet no. <b>30</b> of <b>32</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>10,986.04</b>



In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>W.R. Associates, Inc.</b> <b>2210 Encinitas Blvd Suite W</b> <b>Encinitas, CA 92024</b>	-					<b>129.77</b>
Account No.						
<b>Waste Management of Florida</b> <b>PO Box 105453</b> <b>Atlanta, GA 30348</b>	-					<b>616.77</b>
Account No.						
<b>Waste Management of New Mexico`</b> <b>P.O. Box 78251</b> <b>Phoenix, AZ 85062-8251</b>	-					<b>5,085.11</b>
Account No. <b>2138</b>		<b>Visa</b>				
<b>Wells Fargo Business</b> <b>P.O. Box 6415</b> <b>Carol Stream, IL 60197-6415</b>	-					<b>70,410.66</b>
Account No.						
<b>Wencor West</b> <b>P.O. Box 514</b> <b>Springville, UT 84663</b>	-					<b>4,105.66</b>
Sheet no. <u>31</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>80,347.97</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Western Support Group 4530 East Muirwood, Suite 101 Phoenix, AZ 85044</b>	-					<b>2,450.00</b>
Account No.						
<b>YRC Freight P.O. Box 730375 Dallas, TX 75373</b>	-					<b>553.80</b>
Account No.						
Account No.						
Account No.						
Sheet no. <b>32</b> of <b>32</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>3,003.80</b>
Total (Report on Summary of Schedules)						<b>997,689.11</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Distribution Funding, LLC</b> <b>PO Box 847757</b> <b>Dallas, TX 75284</b>	<b>Lease for non-residential real property located at</b> <b>3901 30th Ave, Fort Lauderdale, FL 33312</b>
<b>GE Capital</b> <b>P.O. BOX 740423</b> <b>Atlanta, GA 30374-0423</b>	<b>Copy machine lease</b>
<b>Rockaway, LLC</b> <input type="checkbox"/> <input type="checkbox"/> <b>Allen Sigmon Real Estate Group</b> <input type="checkbox"/> <input type="checkbox"/> <b>2440 Louisiana Blvd. Suite 28</b> <input type="checkbox"/> <input type="checkbox"/> <b>Albuquerque, NM 87110</b>	<b>non-residential real property lease located at 4901</b> <b>Rockaway Blvd. NE, Rio Rancho, NM 87124</b>

In re **Aero Mechanical Industries, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Newport Aviation, Inc.</b> <b>1818 Memorial Drive # 201</b> <b>Houston, TX 77007</b>	<b>BB&amp;T</b> <b>15150 Preston Road, Suite 100</b> <b>Dallas, TX 75248</b>
<b>Source One Spares</b> <b>4901 Rockaway Blvd. NE</b> <b>Rio Rancho</b> <b>Rio Rancho, NM 87124</b>	<b>Jetstar Airways Pty Limited</b> <b>GPO Box 4713</b> <b>Melbourne Victoria</b> <b>Australia 3001</b>

**United States Bankruptcy Court  
District of New Mexico**

In re **Aero Mechanical Industries, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

**PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:**

1. Gross Income For 12 Months Prior to Filing: \$ **6,720,694.00**

**PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:**

2. Gross Monthly Income \$ **625,000.00**

**PART C - ESTIMATED FUTURE MONTHLY EXPENSES:**

3. Net Employee Payroll (Other Than Debtor) \$ **125,000.00**

4. Payroll Taxes **15,000.00**

5. Unemployment Taxes **4,000.00**

6. Worker's Compensation **500.00**

7. Other Taxes **0.00**

8. Inventory Purchases (Including raw materials) **220,000.00**

9. Purchase of Feed/Fertilizer/Seed/Spray **0.00**

10. Rent (Other than debtor's principal residence) **37,017.52**

11. Utilities **9,800.00**

12. Office Expenses and Supplies **10,000.00**

13. Repairs and Maintenance **1,000.00**

14. Vehicle Expenses **500.00**

15. Travel and Entertainment **5,000.00**

16. Equipment Rental and Leases **5,000.00**

17. Legal/Accounting/Other Professional Fees **15,000.00**

18. Insurance **20,000.00**

19. Employee Benefits (e.g., pension, medical, etc.) **25,000.00**

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION

TOTAL

21. Other (Specify):

DESCRIPTION

TOTAL

22. Total Monthly Expenses (Add items 3-21) \$ **492,817.52**

**PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:**

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ **132,182.48**

**United States Bankruptcy Court  
District of New Mexico**

In re **Aero Mechanical Industries, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President & CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **57** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **April 10, 2015**

Signature **/s/ Phillip Mark Ozenick, President & CEO**  
**Phillip Mark Ozenick, President & CEO**  
**President & CEO**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

# United States Bankruptcy Court District of New Mexico

In re **Aero Mechanical Industries, Inc.**

Debtor(s)

Case No.

Chapter

**11**

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### DEFINITIONS

**"In business."** A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

**"Insider."** The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

### 1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$7,058,482.00</b>	<b>2013</b>
<b>\$348,006.45</b>	<b>2015</b>
<b>\$6,720,694.00</b>	<b>2014</b>

### 2. Income other than from employment or operation of business

None

☐

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$1,500,000.00</b>	<b>2013 Life Insurance Proceeds - death of CEO Mike Hansen</b>

**3. Payments to creditors**

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None ☒ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	---------------------------------	---	--------------------

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>To be Amended</b>		<b>\$0.00</b>	<b>\$0.00</b>

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Albuquerque Publishing Company vs. Aero Mechanical Industries, Inc., M-45-CV-2015-00236</b>	<b>Debt and Money Due</b>	<b>Magistrate Court County of Sandoval State of New Mexico</b>	<b>Complaint filed March 25, 2015</b>

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.



**5. Repossessions, foreclosures and returns**

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Moore, Berkson, Bassan & Behles, P.C.	April 2, 2015	\$7,700 (includes filing fee of \$1,717)

**10. Other transfers**

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,  
RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED  
AND VALUE RECEIVED

- None ☐ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER  
DEVICEDATE(S) OF  
TRANSFER(S)AMOUNT OF MONEY OR DESCRIPTION AND  
VALUE OF PROPERTY OR DEBTOR'S INTEREST  
IN PROPERTY**11. Closed financial accounts**

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR  
DIGITS OF ACCOUNT NUMBER,  
AND AMOUNT OF FINAL BALANCE  
**acct number ending in 9526 was  
transferred to Bank of the West acct  
ending in 9484**AMOUNT AND DATE OF SALE  
OR CLOSING**1,537.52 January 8, 2015****Bank of the West****Bank of the West****acct ending in 9484 transferred to Wells  
Fargo Bank****\$686.87 March 13, 2015****12. Safe deposit boxes**

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK  
OR OTHER DEPOSITORYNAMES AND ADDRESSES  
OF THOSE WITH ACCESS  
TO BOX OR DEPOSITORYDESCRIPTION  
OF CONTENTSDATE OF TRANSFER OR  
SURRENDER, IF ANY**13. Setoffs**

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

**14. Property held for another person**

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER  
**customers**DESCRIPTION AND VALUE OF PROPERTY  
**parts belonging to customers**LOCATION OF PROPERTY  
**4901 Rockaway Blvd. NE, Rio Rancho,  
NM 87124**

**15. Prior address of debtor**

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

**16. Spouses and Former Spouses**

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None

- ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
REDW 7425 Jefferson St. NE Albuquerque, NM 87109	

None

- ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None

- ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None

- ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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**20. Inventories**

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
<b>January 2, 2014</b>	<b>Leonard-David Chavez</b>	<b>\$1,681,636</b>
<b>January 2, 2015</b>	<b>Leonard-David Chavez</b>	<b>\$1,450,793</b>

- None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
<b>January 2, 2014</b>	<b>Leonard-David Chavez P.O. Box 67036 Albuquerque, NM 87193</b>
<b>January 2, 2015</b>	<b>Leonard-David Chavez P.O. Box 67036 Albuquerque, NM 87193</b>

**21 . Current Partners, Officers, Directors and Shareholders**

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
None <input type="checkbox"/>	b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.	

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Newport Aviation, In.c</b>		<b>common 48.76%</b>
<b>Phillip Mark Ozenick 6209 Tiffany Oaks Lane Arlington, TX 76016</b>	<b>CEO and President</b>	<b>common 10.0%</b>
<b>RMC Trust</b>		<b>common 10.73%</b>
<b>Terry Capehart</b>		<b>common 12.65%</b>
<b>Michael Hansen</b>		<b>none</b>
<b>Tonya Cantu</b>		<b>none</b>
<b>Leonard-David Chavez P.O. Box 67036 Albuquerque, NM 87193</b>	<b>CFO and Secretary</b>	<b>none</b>
<b>Al Haase</b>		<b>none</b>
<b>Seth Hall</b>	<b>Director</b>	<b>none</b>
<b>Wayne Hall</b>	<b>Director</b>	<b>none</b>

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Rodney Doss</b>	<b>Director</b>	<b>none</b>
<b>Stormy Starr</b>	<b>Director</b>	<b>none</b>
<b>Russell Starr</b>	<b>Director</b>	<b>none</b>
<b>Bob Bierk</b>	<b>Director</b>	<b>none</b>
<b>Skip Kinch</b>	<b>Director</b>	<b>none</b>

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**22 . Former partners, officers, directors and shareholders**

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
<b>Alan Haase</b>	<b>CEO</b>	

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**23 . Withdrawals from a partnership or distributions by a corporation**

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>To be amended</b>		

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**24. Tax Consolidation Group.**

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
<b>Paychex 401(k) services</b>	

\* \* \* \* \*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 10, 2015

Signature /s/ Phillip Mark Ozenick, President & CEO  
**Phillip Mark Ozenick, President & CEO**  
**President & CEO**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*